



An End-to-End Quality Management Framework to improve Software Quality and Productivity

Vincent Yip
Senior Development Manager
Thomson Reuters Hong Kong Ltd

Agenda

- Background
- Initiatives
- End-to-end Quality Management Framework
 - Predict Defects
 - Identify Contributing Factors
 - Plan Peer Reviews
 - Manage defects found against target
- Results

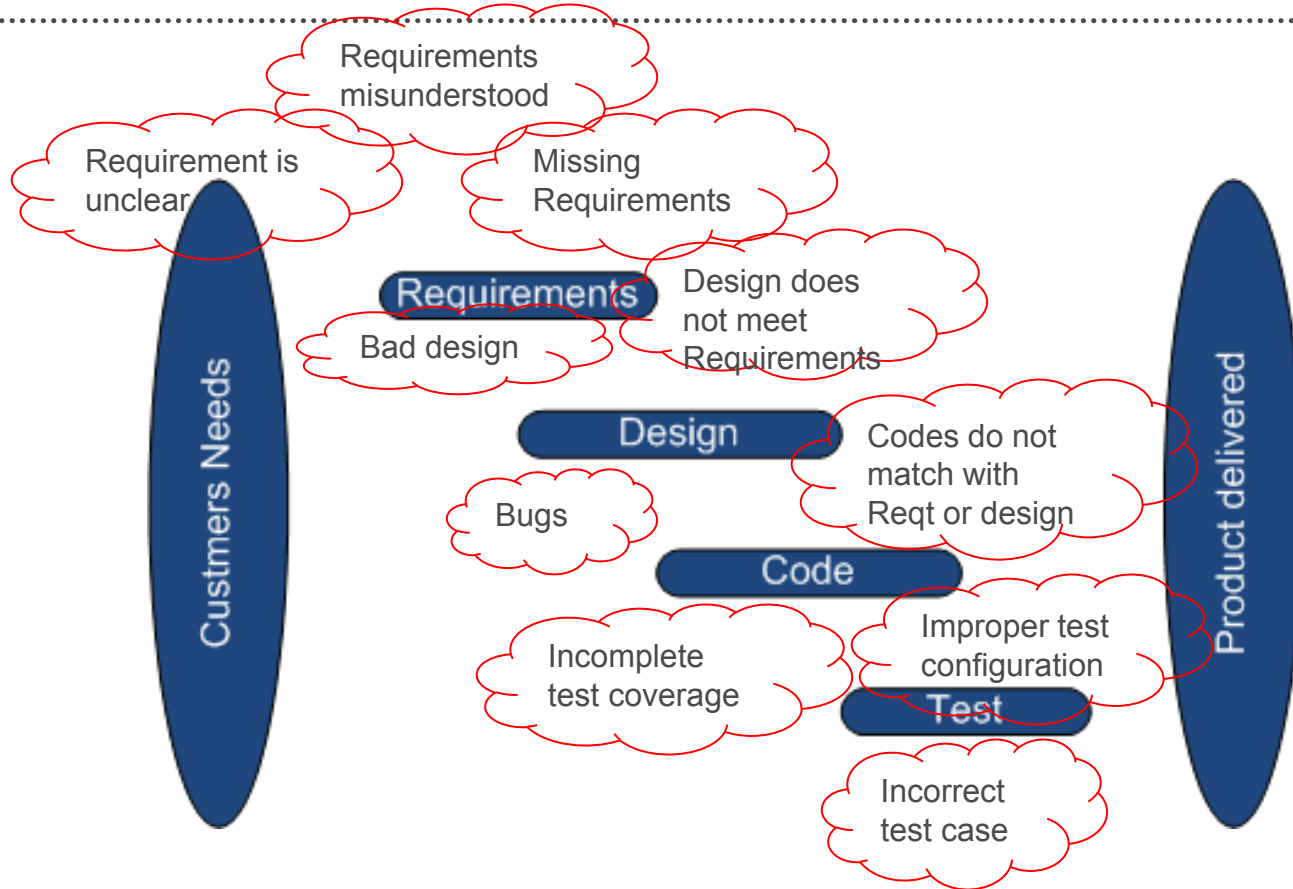
Background - 1

- One of the major development centers in Thomson Reuters
- Develop a number of key systems that deliver real-time financial data and news to clients around the world for
 - Low latency, high frequency algo trading
 - Human desktop consumption.
- Develop a framework for remote monitoring and management of thousands of servers in the real-time data network.

Background - 2

- Data accuracy and system reliability are critical to our business
- Software quality is the key success factor of our development group
- Adopted CMMI as our software quality and process improvement framework since 1996
- Used Six Sigma mechanisms and tools to analyse and improve processes

Initiatives



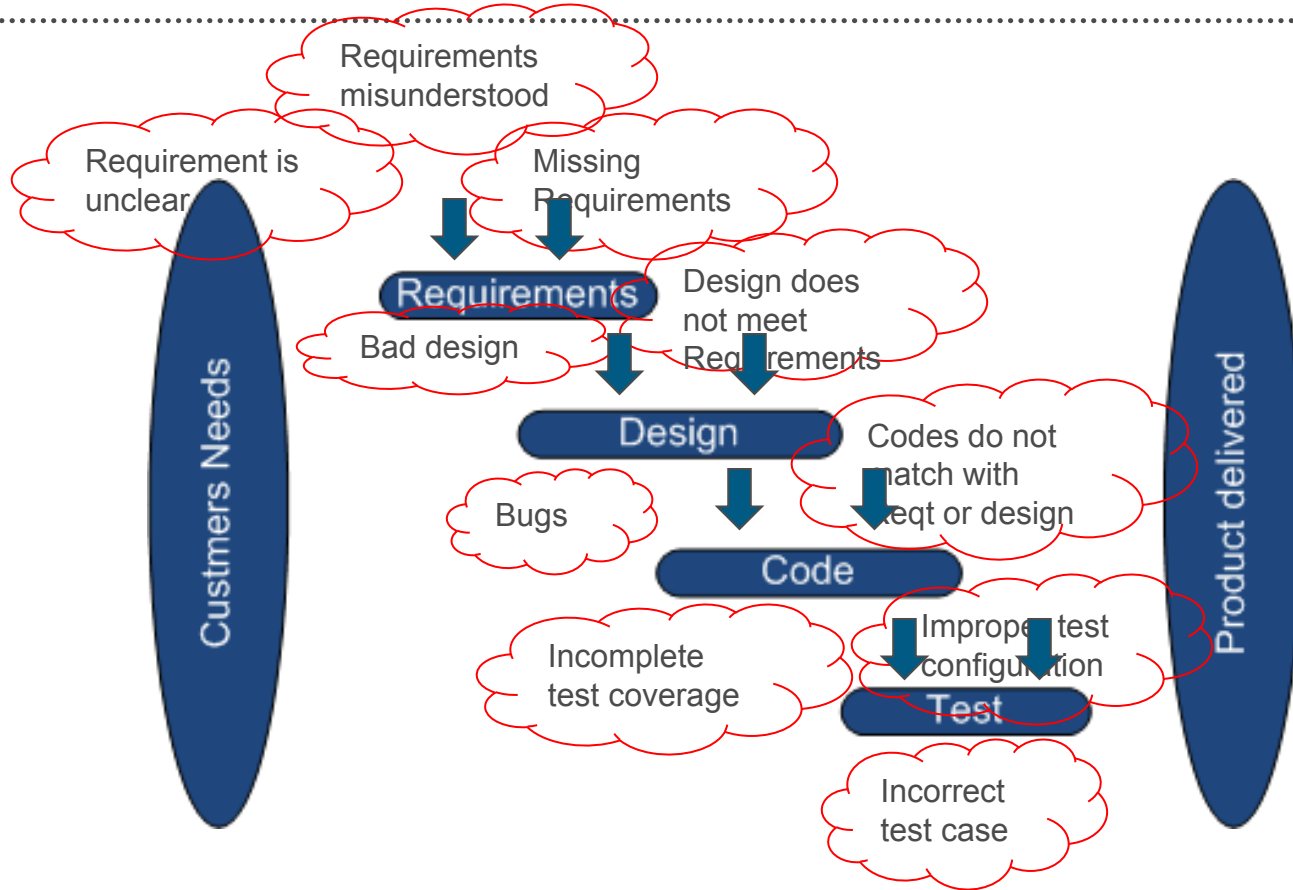
Initiatives

- If we rely on testing only to uncover defects
 - Uncertainty on the quality of the software product
 - Lots of defects may be uncovered in later phases of the project
 - Lots of rework late in the project
 - Fire fighting ... more pressure to deliver the product
 - Project may be delayed or released with deficiency

Initiatives

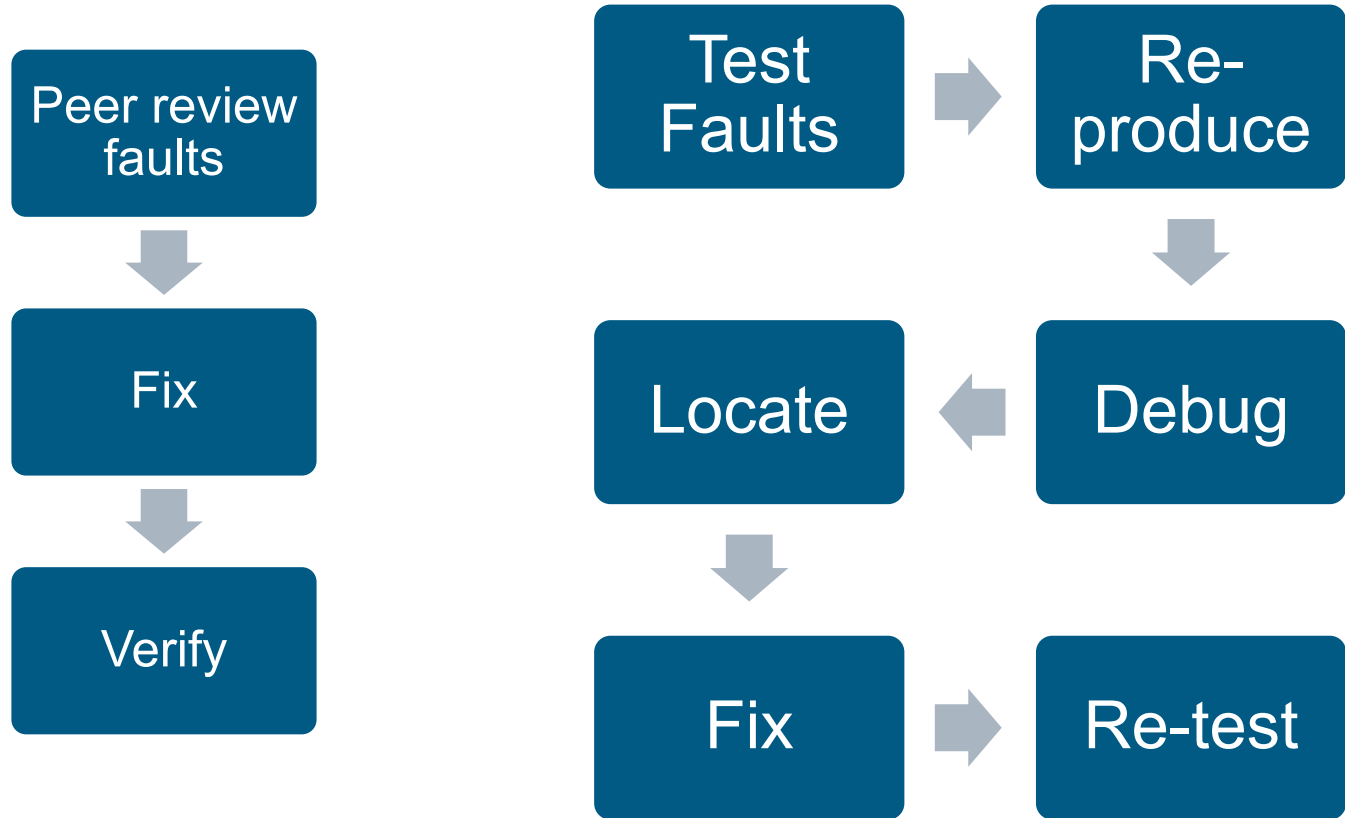
- Adopt peer review as a light weight process to verify work products
 - Quality gates before moving to the next phase
 - Uncover defects earlier
 - contain defect from where it is originated
 - reduce rework effort
 - Align and improve understanding of the work

Initiatives



↓ Peer review

Peer Review vs Test



Standard Peer Review Process

Preparation

- Define roles
- Arrange meeting
- Prepare and identify issues

Peer Review Meeting

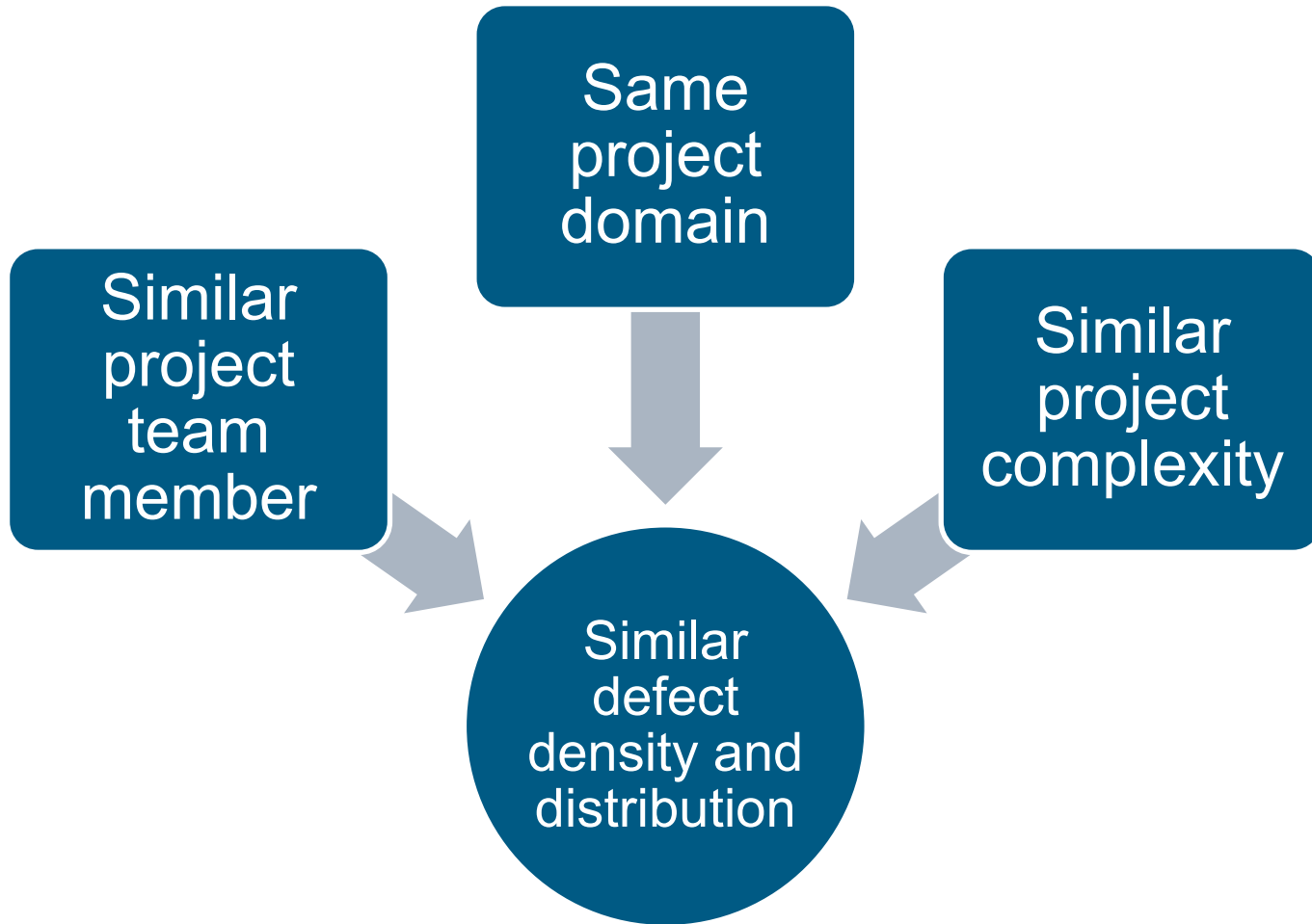
- Go through the artifact
- Focus on issues raised
- Confirm each issue is defect
- Offline meeting if needed

Post-Meeting

- Arrange offline meeting if needed
- Track defects to closure

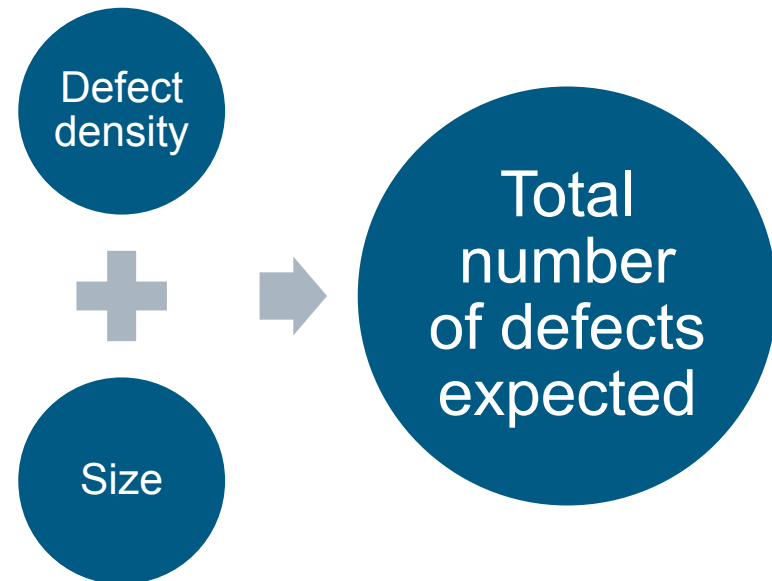
END TO END QUALITY MANAGEMENT FRAMEWORK

Predict Defects - Assumption



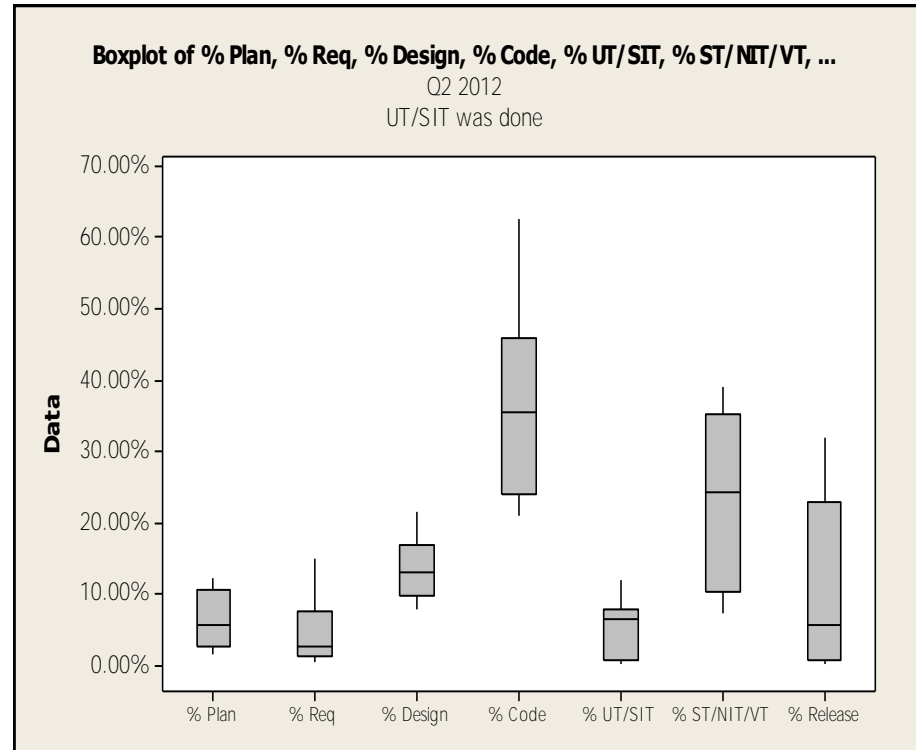
Predict Defects – Total Defects Generated

- Estimate defect density based on previous project data
- Estimate current project size
- Predict the number of defects produced throughout the development cycle

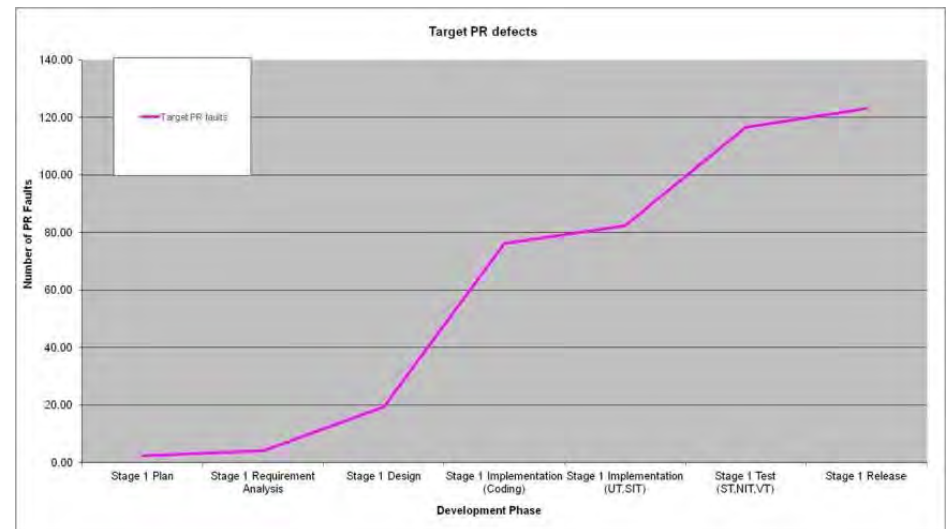
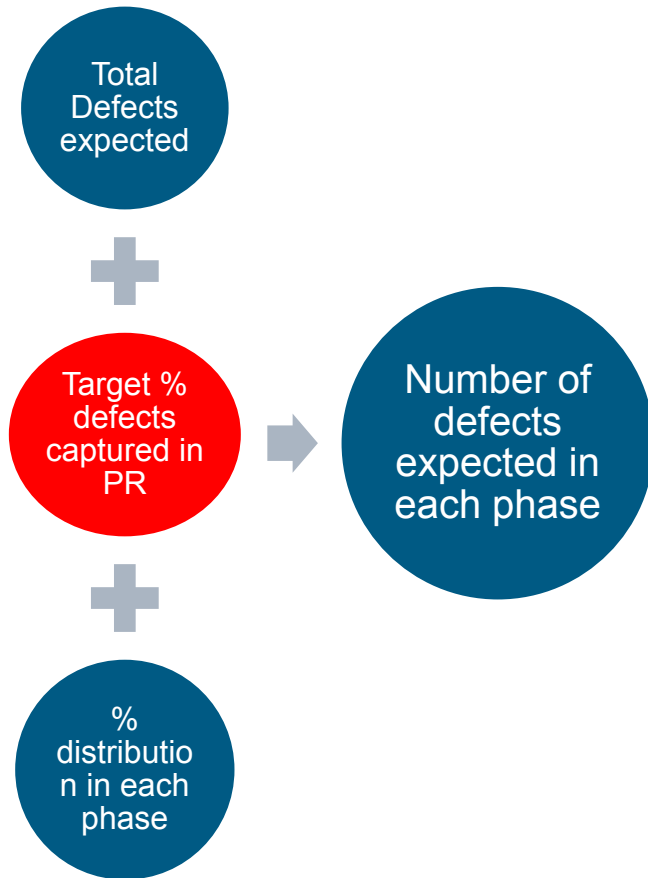


Predict Defects – Estimate the distribution

- Understand the historical % distribution of defects
- Compare the project effort distribution against the historical data



Predict Defects – Target Defects



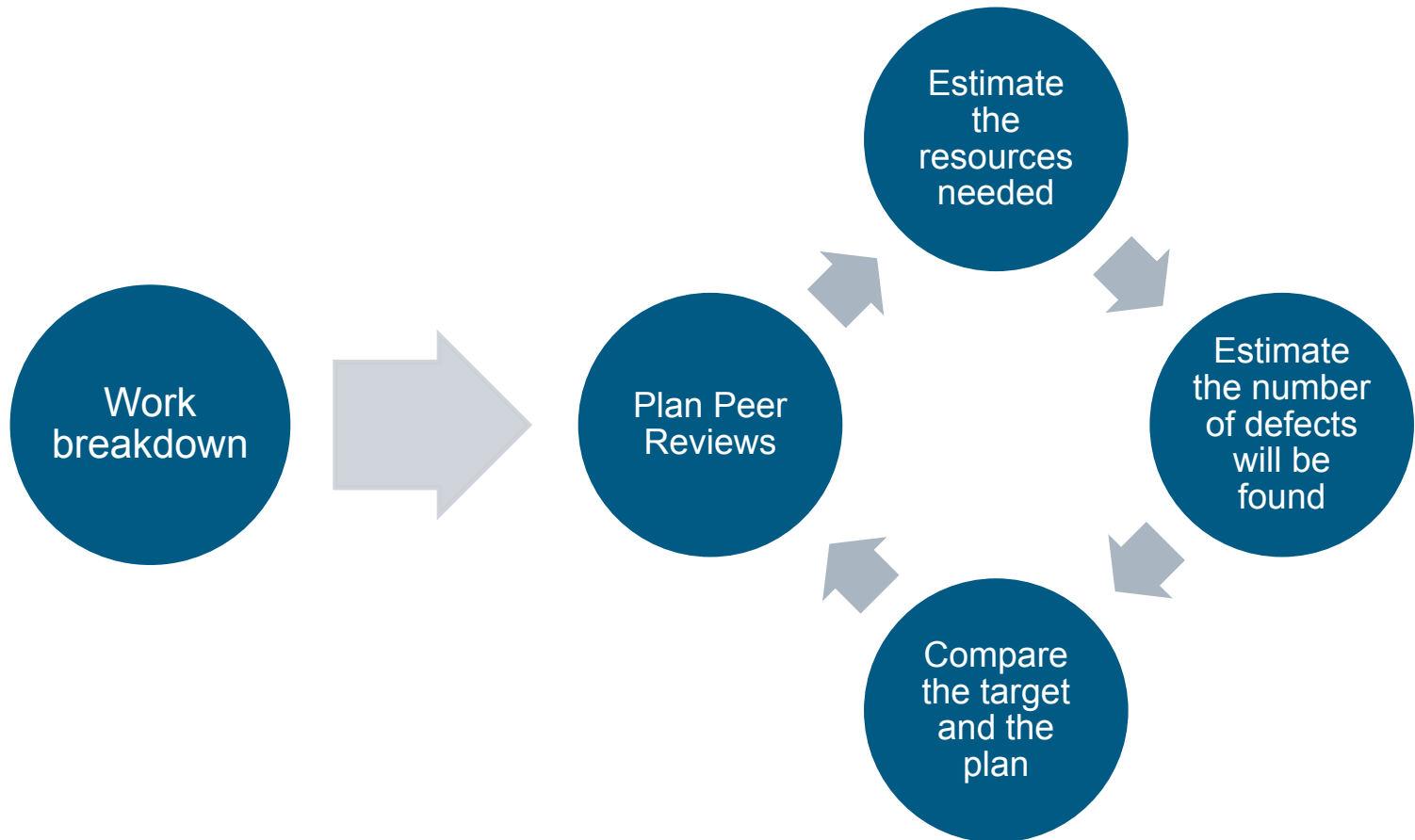
Identify Contributing Factors

- Analyse peer review using regression analysis
 - Input factors
 - Output – defects identified



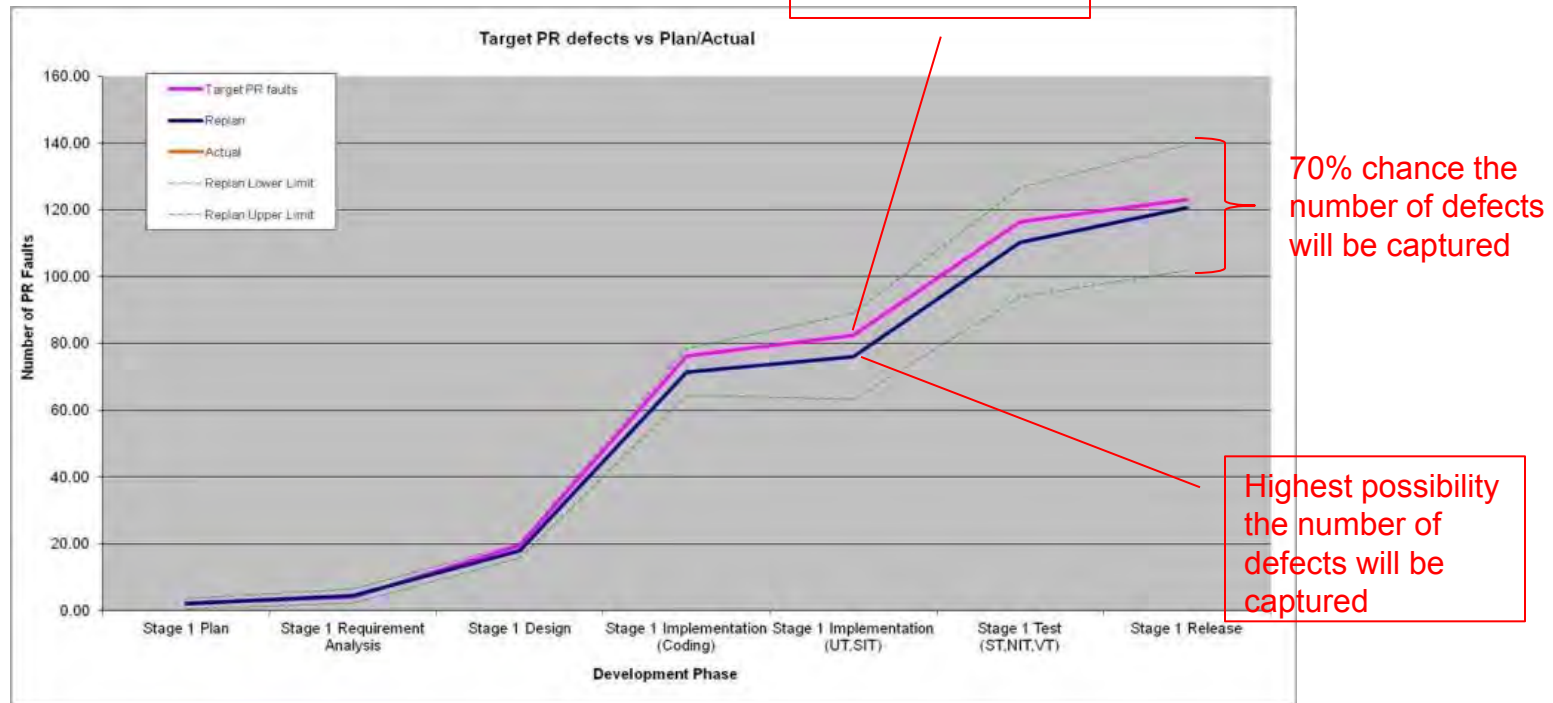
Number of defects identified = $a + b * \text{prep time} + c * \text{PR meeting time} + \dots$

Plan Peer Reviews and Defects Captured



Plan Peer Reviews and Defects Captured

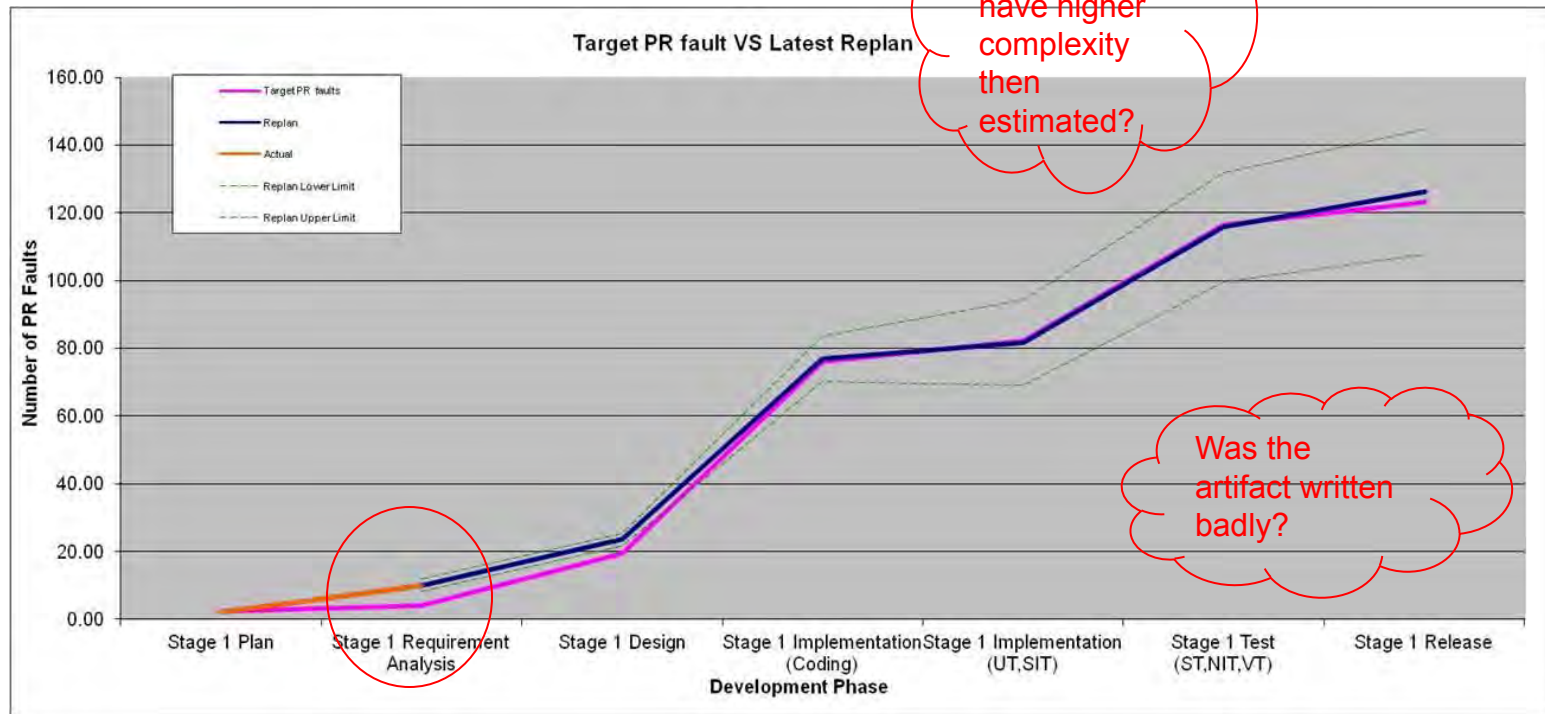
- Estimate defects can be captured from the planned peer reviews
- 70% prediction interval



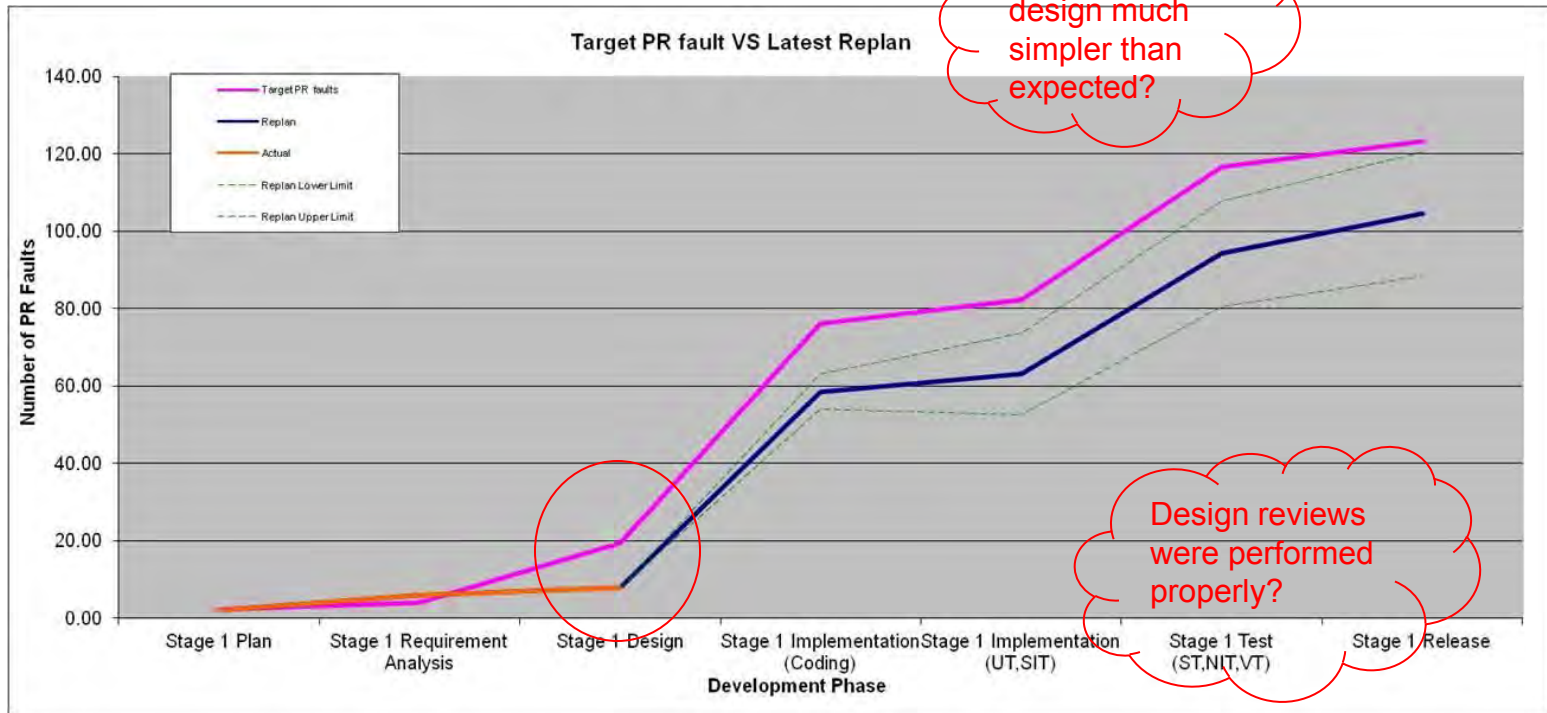
Manage Defects Found Against Target

- Track actual results against the plan
- Revisit project estimation if escaped out of the 70% prediction interval
 - Complexity?
 - Project size?
 - Distribution of work and defects?
 - Peer reviews were performed properly?

Manage Defects Found Against Target



Manage Defects Found Against Target



Questions?

